



WELCOME *Patient Information*

Name: _____
Last First M

Mailing Address: _____ City: _____ State: _____ Zip: _____

Phone # (H) _____ (W) _____ (Other) _____

Email address: _____ Sex: Male Female SS#: _____

Date of Birth: _____ Marital Status: Single Married Divorced Widowed Separated Minor

Occupation: _____ Employer: _____

Employer Address: _____ Phone: _____

How did you hear about our practice? We would love to thank them! _____

Emergency contact: Name: _____ Relation: _____ Phone #: _____

Reason for Visit? _____

When did your symptoms appear? _____ Is this condition getting progressively worse? Yes No Unknown

Rate the severity of your pain on a scale from 1 (least pain) to 10 (severe pain) _____

Type of Pain: Sharp Dull Throbbing Numbness Aching Shooting Burning Tingling Cramps Stiffness Swelling
 Other How often do you have this pain? _____

Is it constant or does it come and go? _____

Does it interfere with your Work Sleep Daily Routine Recreation

Indicate activities which are painful to perform: Sitting Standing Walking Bending Lying Down

What treatment have you already received for your condition? Medication Surgery Physical Therapy
 Chiropractic Services None Other _____

Name and address of other doctor(s) who have treated you for your condition:

Date of Last: Physical Exam _____ Spinal Exam/X-Ray _____ Lab work _____
Chest X-Ray _____ MRI, CT-Scan, Bone Scan _____

Is your condition due to an accident? Yes No Date of Accident: _____

Type of Accident: Auto Work Home Other: _____

To whom have you made a report of your accident? Auto Insurance Employer Work Comp. Other

What activities would you like to do if this was not a problem? _____

What have you tried to help relieve/get rid of this problem and how much did it help?

- ◆ Medications: Helped: ___ Little ___ Some ___ Much
- ◆ Physical Therapy: Helped: ___ Little ___ Some ___ Much
- ◆ Chiropractic: Helped: ___ Little ___ Some ___ Much
- ◆ Exercise: Helped: ___ Little ___ Some ___ Much
- ◆ Nutrition: Helped: ___ Little ___ Some ___ Much
- ◆ Stretching: Helped: ___ Little ___ Some ___ Much

Health History

Who is your primary care physician? (Doctor and/or practice) _____

Are you currently under drug and/or medical care? Yes No If yes, explain _____

Please check to indicate if you are currently experiencing any of the following conditions:

- | | | | | |
|--|--|---|--|-------------------------------------|
| <input type="checkbox"/> Neck Pain/Stiffness | <input type="checkbox"/> Pins/Needles in Arms | <input type="checkbox"/> Light Bothers Eyes | <input type="checkbox"/> Sudden Weight Loss | <input type="checkbox"/> Nausea |
| <input type="checkbox"/> Back Pain/Stiffness | <input type="checkbox"/> Pins/Needles in Legs | <input type="checkbox"/> Depression | <input type="checkbox"/> Loss of Taste | <input type="checkbox"/> Cold Feet |
| <input type="checkbox"/> Arm/Hand Pain | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Nervousness | <input type="checkbox"/> Loss of Memory | <input type="checkbox"/> Chest Pain |
| <input type="checkbox"/> Leg/Knee Pain | <input type="checkbox"/> Sleeping Difficulties | <input type="checkbox"/> Tension | <input type="checkbox"/> Jaw Problems | <input type="checkbox"/> Fever |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Loss of Smell | <input type="checkbox"/> Cold Sweats | <input type="checkbox"/> Constipation | <input type="checkbox"/> Fainting |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Allergies | <input type="checkbox"/> Stomach Problems | <input type="checkbox"/> Shortness of Breath | |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Blurred Vision | <input type="checkbox"/> Night Pain | <input type="checkbox"/> Bowel/Bladder Changes | |

Please check to indicate if you have ever had any of the following:

- | | | | | |
|---|--|---|---|---|
| <input type="checkbox"/> Aids/HIV | <input type="checkbox"/> Cancer | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Hernia | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Suicide Attempt |
| <input type="checkbox"/> Allergy Shots | <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Herniated Disc | <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Herpes | <input type="checkbox"/> Pinched Nerve | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Anorexia | <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Polio | <input type="checkbox"/> Tumors/Growths |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Prostate Problems | <input type="checkbox"/> Typhoid Fever |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Fractures | <input type="checkbox"/> Measles | <input type="checkbox"/> Prosthesis | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Migraines | <input type="checkbox"/> Psychiatric Care | <input type="checkbox"/> Vaginal Infections |
| <input type="checkbox"/> Breast Lump | <input type="checkbox"/> Goiter | <input type="checkbox"/> Miscarriage | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Gonorrhea | <input type="checkbox"/> Mononucleosis | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Whooping Cough |
| <input type="checkbox"/> Bulimia | <input type="checkbox"/> Gout | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Scarlet Fever | |
| | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Mumps | <input type="checkbox"/> Other _____ | |

Please list any medications you are currently taking (**Be sure to include dosage and frequency**) _____

Please list any surgeries and/or hospitalizations you have had (**type & date**): _____

Please list any medication or general allergies: _____

Please list any supplements you are currently taking (vitamins/herbs/minerals): _____

Do you have any surgical devices in your body? (i.e. screws, pins, plates, etc?) Yes No If yes, where: _____

ACTIVITY LEVEL: select one of the following:

- Inactive:** no regular physical activity with a sit-down job
- Light Activity:** no organized physical activity during leisure time
- Moderate Activity:** Occasionally involved in activities such as weekend golf, tennis, jogging, swimming or cycling.
- Heavy Activity:** consistent lifting, stair climbing, heavy construction, etc. or regular participation in jogging, swimming, cycling or active sports at least three times per week.
- Vigorous Activity:** participation in extensive physical exercise for at least 60 minutes per session, 4 or more times per week.

Is there a family history of any of the following conditions? (**Indicate family member including parents, grandparents & siblings**)

- | | |
|--|--|
| <input type="checkbox"/> Heart Disease _____ | <input type="checkbox"/> Diabetes _____ |
| <input type="checkbox"/> Cancer _____ | <input type="checkbox"/> Arthritis _____ |
| | <input type="checkbox"/> Other _____ |

Habits: (please select all that apply): Smoking Packs/day: _____ Alcohol Drinks/week: _____
 Coffee/Caffeine drinks Cups/day: _____ High Stress level Reason: _____

X-ray Questionnaire: For women only

Our consultation and examination may indicate that x-rays are necessary to accurately diagnose and analyze your condition. Should x-rays be necessary we would like to confirm that you are not pregnant at this time.

- There is a possibility that I a may be pregnant at this time.
- Yes, I am definitely pregnant
- No, I am definitely not pregnant at this time
- I request that x-ray films not be taken because: _____

Date of last menstrual period: _____

Patient's Signature

Date

Insurance Information

Policy Holder Name: _____ D.O.B.: _____

Relationship to patient (if other than self): _____ Phone # _____

Do you have health insurance? Yes No Name of Carrier: _____

Do you have secondary insurance? Yes No Name of Carrier: _____

ASSIGNMENT AND RELEASE

I understand and agree that (regardless of whatever health insurance or medical benefits I have), I am ultimately responsible to pay The Oaks Healthcare Center the balance due on my account for any professional services rendered and for any supplies, tests, or medications provided. I hereby authorize payment of any health insurance or medical plan benefits directly to The Oaks Healthcare Center for medical services rendered and for any supplies, tests, or medications provided. I hereby authorize the release of any health status, conditions, symptoms or treatment information contained in your records that is needed to file and process insurance or medical plan claims, to pursue appeals on any denied or partially paid claims, for legal pursuit as to any unpaid or partially paid claims, or to pursue any other legal remedies necessary in connection with same. I hereby assign directly to The Oaks Healthcare Center all current and prior rights, if any, to payment and benefits and all legal and other health plan rights that I (or my child, spouse, or minor dependent) may have under my/our applicable health plan(s) or health insurance policy(ies). This assignment includes, but is not limited to, a designation that The Oaks Healthcare Center personnel can act on my/our behalf, as our representative or ERISA representative, as to any initial claim determination, to request any relevant claim or plan information from the applicable health plan or insurer, to file and pursue appeals to obtain benefits and/or payments that are due to The Oaks Healthcare Center as a result of services rendered by The Oaks Healthcare Center and authority to pursue any and all remedies to which I/we may be entitled, including the use of legal action against the health plan or insurer. This assignment and designation remains in effect unless revoked in writing, and a photocopy is to be considered as valid and enforceable as the original.

FINANCIAL POLICY: We are honored to be of service to you and your family. This is to inform you of our billing requirements and our financial policy. Please be advised that payment for all services will be due at the time services are rendered, unless prior arrangements have been made. For your convenience, we accept Visa, MasterCard, Discover and Care Credit. I agree that should this account be referred to an agency or an attorney for collection, I will be responsible for all collection costs, attorney's fees and court costs.

I have read and understand all of the above and have agreed to these statements and I certify that the above questions were answered accurately. I understand that providing incorrect information can be dangerous to my health.

SIGNATURE _____

DATE _____

Informed Consent to Care

Chiropractic care is a system that uses the recuperative powers of the body and the relationship between the musculoskeletal structure and functions of the body in the restoration and maintenance of health. The treatment involves "hands-on" joint manipulation. Please read and consent below:

- The details of the treatment including the anticipated benefits and material risks have been/will be explained to me in terms I understand. I understand I should ask if anything is unclear.
- Alternative methods and therapies, their benefits, material risks and disadvantages have been/will be explained to me. I understand and accept that the most likely material risks and complications of chiropractic care have been discussed with me

and may include but are not limited to: *fatigue following manipulation, headache, radiating discomfort, treatment unsuccessful in its intended purpose/no relief, worsening of condition being treated*

- I understand and accept the less common complication of stroke following manipulation of the neck.
- I have informed the doctor of all previous operations, including but not limited to, spinal fusion and acute fractures and dislocations.
- I have informed the doctor of my past medical history, including but not limited to history of hypertension and/or cardiac conditions. I have informed the doctor whether I have musculoskeletal problems, such as osteoporosis, bone or joint infections, bone cancer, acute rheumatoid arthritis, and/or disease of the spinal cord or bone marrow.
- I am aware and accept that no guarantees about the results of the treatment have been/will be made. I have been/will be informed of what to expect post treatment, including but not limited to: estimated recovery time, anticipated activity level, and the possibility of additional treatments.

Our Family Nurse Practitioner provides medicinal, minor surgical and injection therapies as well. Please initial your understanding and consent below:

- The details of the procedure including the anticipated benefits and material risks have been/will be explained to me in terms I understand. Alternative methods and therapies, their benefits, material risks and disadvantages have been/will be explained to me. I understand and accept that the most likely material risks and complications of drug therapy and injections to be discussed with me and may include but are not limited to: Infection/irritation at injection site. Adverse reactions to medicine.
- I understand and accept that there are complications, including the remote risk of death or serious disability, that exist with any medical or surgical procedure.
- I am aware that smoking could increase chances of complications &/or reduce the efficacy of my therapy.
- I have informed the doctor of all my known allergies. I have informed the doctor of all medications I am currently taking, including prescriptions, over-the-counter remedies, herbal therapies and supplements, aspirin, and any other recreational drug or alcohol use. I have been/will be advised whether I should avoid taking any or all of these medications on the days surrounding the procedure. I understand I should ask if anything is unclear.
- I am aware and accept that no guarantees about the results of the procedure have been made.
- I have been/will be advised of the probable consequences of declining recommended or alternative therapies. I have been/will be informed of what to expect post-treatment, including but not limited to: estimated recovery time, anticipated activity level, and the possibility of additional procedures.
- I further authorize the physician(s) and assistants to do any other procedure that in their judgment may be necessary or advisable should unforeseen circumstances arise during the procedure.

I certify that I have read and understand this treatment agreement and that all blanks were filled in prior to my signature. This notice is effective, as of this signature date and will expire seven years after the date on which you last received services from us.

Patient or Legal Guardian Signature

Date

Printed patient or guardian name

Relationship to patient

PATIENT ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

Please initial below:

I acknowledge that I have reviewed the Notice of Privacy Practices of The Oaks Healthcare Center.

Yes or No **I request a copy of the Privacy Notice at this time.** I acknowledge that I can request a copy at any time and the Privacy Notice is readily available in the office.

_____ I agree that my email address can be used by The Oaks Healthcare Center to send me information each month that may include educational articles, office events & schedule changes and monthly specials. I further understand that I am free to opt out of email communication at any time.

_____ I acknowledge that it is the policy of The Oaks Healthcare Center to leave reminder messages on my answering machine or with another person in my home. I may make a request of an alternative means of communication (within reason) in writing.

_____ I acknowledge that if I should have a problem or question in regard to my rights, I may speak with the Privacy Officer, Dawn Bush, about my concerns.

Signature of Patient/Guardian

Date

Witness (Office Staff)

Date

CONSENT TO EVALUATE AND TREAT A MINOR CHILD

I, _____ being the parent or legal guardian of _____ have read and fully understand the above terms of acceptance and hereby grant permission for my child to receive care.

Parent/Guradian's Signature

Date

Accident History

Date of accident: _____

Please briefly describe the accident:

Were you wearing your seat belt? Yes No Shoulder Lap

List (seat) position in vehicle: _____

If vehicle had headrests, describe the position compared to your head:

- Top of headrest aligned with top of head
- Top of headrest aligned with middle of head
- Top of headrest aligned with bottom of head

Briefly describe the impact collision:

Head on collision Left side impact Right side impact Rear end collision

List any part of your body that made contact with any part of the vehicle: _____

Were you braced for impact? Yes No

Were the brakes applied? Yes No

Were you looking up into the inside rear view mirror? Yes No

Were you looking at the outside door mirror? Yes No

Was your car stopped? Yes No

Did you go to the hospital? Yes No

If yes, how did you get to the hospital? Ambulance Other: _____

Were you admitted to the hospital? Yes No If yes, how long did you stay? _____

What type of treatment did you receive? (Include recommendations for follow up care, x-rays, etc.) _____

Was medication prescribed? Yes No -- List name(s): _____

Have you had any previous motor vehicle accidents? Yes No. Describe if yes: _____

If yes, did you receive treatment previously? Yes No. Describe if yes: _____

At the time of this accident, were you under any medically prescribed disabilities or self-imposed restrictions? Yes No

Describe if yes: _____

The Oaks Chiropractic Center – Dr. Bush
20121 West Lake Houston Pkwy. Ste, 1600, Humble, TX 77346

Purpose. The purpose of the Assignment is to assist the Office to collecting from various Payers who may be responsible for paying on my Charges. Accordingly, I agree to the following and direct all Payers as follows:

Definitions. In this Assignment, the following terms shall have the following meaning: "Office" and "Clinic" shall refer to The Oaks Health Care, PA; "Payer" shall refer to without limit any insurance carrier, health benefit plan administrator and fiduciary, health maintenance organization, preferred and independent provider organization, attorney, at-fault party, individual, and any other entity, which may elect or be obligated to pay or disburse Proceeds, either now or in the future; "Proceeds" shall include, without limit, the proceeds from any settlement, judgment, or verdict, the proceeds from any promise to pay or reimburse, and the proceeds relating to the following benefits, plans or coverage's; individual and group health benefits, Medicare, Medicaid, workers' compensation, disability, liability, uninsured and under insured motorist, no-fault, medical payments benefits, personal injury protection, lost wages, lost services, property damage, and malpractice; "Charges" shall include, without limit, the full fees for the Offices' services (including, without limit, treatment, medical equipment, supplies, supplements, narrative reports, photocopies, depositions, and testimony), any Collection Costs incurred by the Office, interest and delinquency penalties at a rate of 18% or maximum rate permitted by law, whichever is greater, to the extent permitted by law, and any other charges incurred by me at the Office; "Collection Costs" shall include, without limit, any pre- and post-judgment court costs, filing fees, service of process charges, attorney fees, and any other costs of collection incurred by the Office in any effort or action to collect my Charges either from me or from any Payer.

Assignment and Lien Terms. I hereby assign to the Office to the extent permitted by law, but only to the extent of my Charges, all of my rights, remedies, and benefits relating to any Payer, including without limit my right to receive Proceeds from any Payer now or in the future, and any and all causes of action that I might have against any Payer now or in the future, the right to prosecute such causes of action either in my name or in the Office's name, and the right to settle or to otherwise resolve such causes of action as the Office sees fit. I further grant a contractual lien to the Office with respect to my charges. I further intend for this Agreement to create a secured interest under the applicable Uniform Commercial Code with respect to my Charges, which lien shall attach to all Proceeds to the extent permitted by law and shall also be automatically perfected effective as of the date and time that my condition first arose, and further authorize the Office to file the form(s) normally filed with the secretary of state or other governmental agency relating to such lien. Consistent with these terms, I hereby direct any and all Payers, to pay the Proceeds directly to, immediately to, and exclusively in the name of, the Office to the extent of my Charges.

Specific Direction to Any Attorney I Retain, Such as in Accident Cases. In the event that I retain one or more attorneys to assist me in collecting any Proceeds, I hereby direct (and the Office hereby requests) each attorney to provide immediate notice to the Office regarding any Proceeds received by the attorney, to promptly pay the Office in-full out of such Proceeds, and to provide a full accounting of such Proceeds to the Office. I agree that the purpose of any Proceeds received by the attorney is to pay my Charges.

Other Disclosure Authorization. I hereby direct all Payers to release to the Office any pertinent information regarding any coverage I may have including without limit the amount of the coverage, the amount paid thus far, and the amount of any outstanding claims. I authorize and direct the Office to release any information regarding my treatment or pertinent to my case(s), to all Payers, including without limit a copy of my Charges and a copy of this assignment.

Miscellaneous. Except as provided in this paragraph, this Assignment shall not be modified or revoked without the expressed, written consent of the Office. I hereby revoke, with the Office's consent, the terms of any previously signed documents, but only to the extent those terms conflict with the terms of this Assignment. I agree that each and every provision of this Assignment is reasonably necessary for the protection of the rights and interests of the Office and myself. However, should any provision of this Assignment to be found invalid, illegal or unenforceable, or for any reason cease to be binding on any party hereto, all other portions and provisions of this Assignment shall, nevertheless, remain in full force and effect. This Assignment shall be governed under the laws of the state where the Office is located. In any action based upon this Assignment, I hereby consent to personal jurisdiction and venue of any court in said county and waive all objections based on improper jurisdiction, venue, or forum inconvenience. I further waive any statute of limitations which may apply in any action based upon this assignment.

I have read, understood, and agree to the terms of this Assignment.

Patient Name (print): _____

Patient Signature: _____ Date: _____

Name of Custodial Parent/Legal Guardian, on Behalf of the Patient (print): _____

Parent/Guardian Signature: _____ Date: _____

_____(Initial here) I UNDERSTAND THAT ANY VERIFICATION OF INSURANCE BENEFITS BY THIS OFFICE OR MYSELF DOES NOT GUARANTEE PAYMENT AND THAT ANY AMOUNTS ASSIGNED BY MY POLICY AS PATIENT PORTION ARE PAYABLE BY ME.



Cancellation and Missed Appointment Policy for The Oaks Healthcare Center

Our goal is to provide quality individualized health care in a timely manner. "No-shows" and late cancellations inconvenience those individuals who need access to care in a timely manner. We would like to remind you of our office policy regarding missed appointments. This policy enables us to better utilize available appointments for our patients in need of health care.

Cancellation of an Appointment

In order to be respectful of the needs of other patients, please be courteous and call our office promptly at 281-852-8724 if you are unable to show up for an appointment. This time will be reallocated to someone who is in need of treatment. **If it is necessary to cancel your scheduled appointment, we require that you call at least 24 hours in advance.**

How to Cancel Your Appointment

To cancel appointments, please call 281-852-8724. If you do not reach the receptionist, you may leave a detailed message on our voicemail. If you would like to reschedule your appointment, please leave your phone number. We will return your call and give you the next available appointment time.

Late Cancellations & No Show Policy:

A late cancellation is considered when a patient fails to cancel their scheduled appointment with a 24-hour advance notice. A "no-show" is someone who misses an appointment without cancelling it as above. A failure to be present at the time of a scheduled appointment will be recorded in your medical record as a "no-show."

- First missed appointment: there will be no charge
- Second missed appointment: \$25 fee will be billed to your account

Financial Policy & Agreement:

I acknowledge that I have read and understand the above policy statement regarding the fees for missed appointments. I authorize The Oaks Healthcare Center to charge my credit card listed below, which will be kept on file, any amounts not covered by my insurance company including but not limited to copayments and amounts determined by my insurance to be my responsibility and any fees associated with no-show/late appointments.

Initial Here

By signing below, I acknowledge and agree to the Financial Policy and Agreement and I further instruct my credit card issuer to honor any charges subject to the above policies.

Signature

Date

Please provide the following information:

Name on card: _____ Visa ___ MC ___ Discover ___ AmEx ___

Credit card number: _____ Exp date: _____ Sec Code: _____

Billing address: _____ City: _____ State: _____ Zip: _____